# BytePro v1.1 Agentlink v3 Interface

**Note: This instruction is only for BytePro v1.0 and higher.**

## Download and Installing the Byte Agenlink v3 Interface

1. From the MCL Main screen, under the **Utilities** section click on the **Download** link.

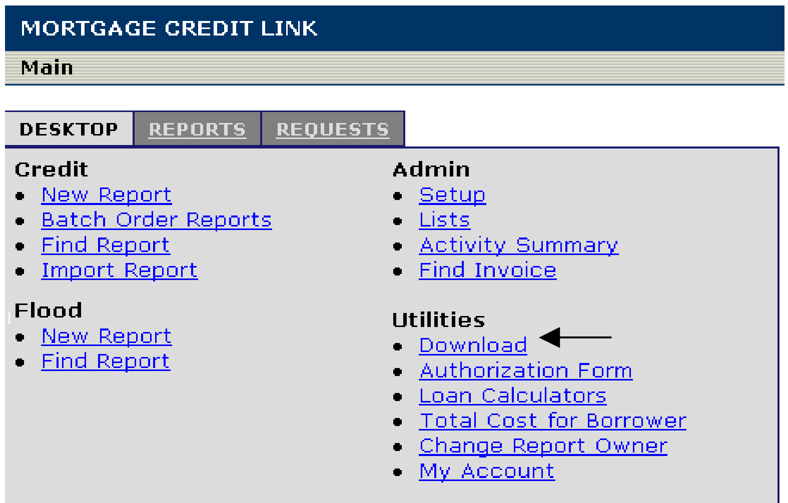


**Figure 1: MCL Main Desktop Screen**

2. The **Software Download** page will be displayed as shown in Figure 2. Click on [Byte Interface Version 3]

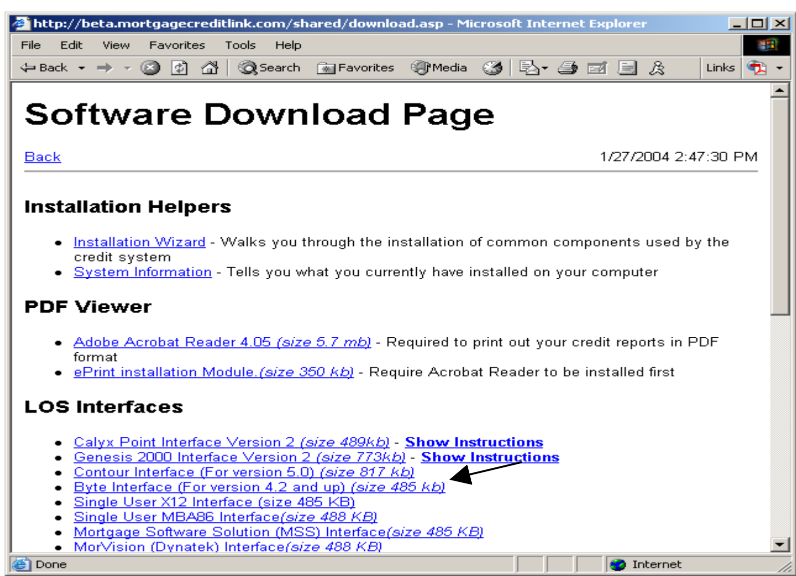


**Figure 2: Software Download**

3. A window similar to Figure 3 will be displayed. Select the button next to **Run this program from its current location** and click on the **OK** button.

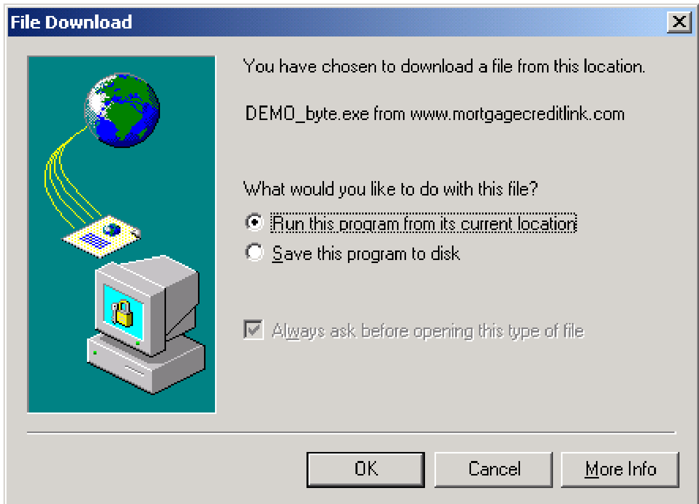


**Figure 3: Download Dialog**

4. After the download is completed, you will be shown a **Security Warning** dialog (Figure 4). Click on **Yes** to begin the interface installation.

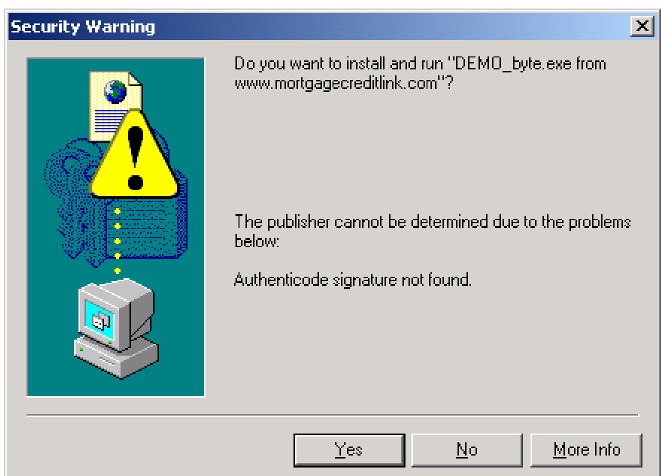


**Figure 4: Security Warning Dialog**

5. Click on the **Next** buttons to go through the installation. On the last screen of the installation, click on the **Finish** button to complete the installation.
6. Agent Link will automatically run for the first time to initialize the application. Click on the Close button.

# Using the Byte's Agentlink v3 Interface

1. Launch your Byte application and open the desired borrower file.
2. At the top click on **Interfaces** and select **Credit**.

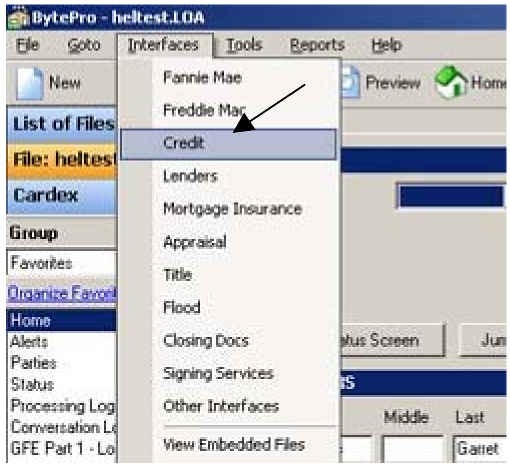


**Figure 5: Borrower File**

3. You will be shown Figure 6. Double click on **Generic X12**.

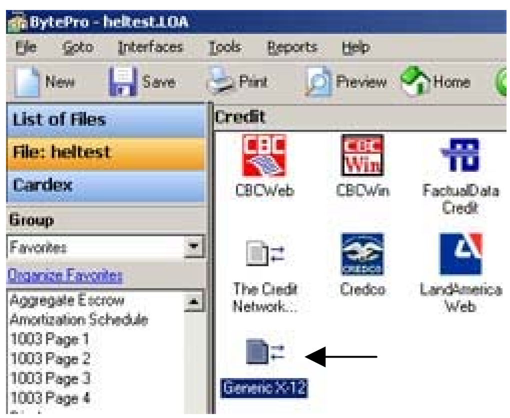


**Figure 6: Selecting Data Export Format**

4. OPTIONAL: You will only need to perform steps 4 - 6 when setting up the interface for the first time, otherwise proceed to step 7. Click on the Click Here link to create the X12 template at the top.

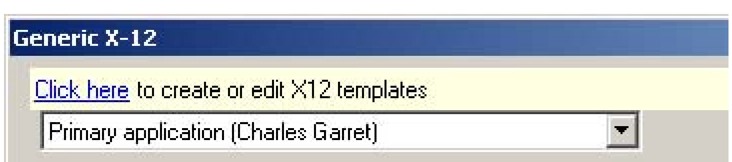


**Figure 7: Creating X12 Template**

5. Click on the yellow icon with a star noted by the red arrow (figure 8).

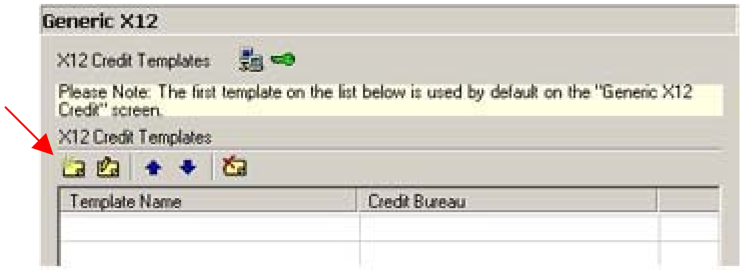


**Figure 8: Creating a new X12 Template**

6. Fill out the Credit Report Defaults.
   - **Template Nam**e = Agentlink,
   - **Credit Bureau Info** (optional) = Your Credit Reporting Agency's information
   - **X12 Version** = 4010
   - **Segment Terminator** = LF
   - **Export/Import** folder = Where the Byte Agentlink interface is installed. The default folder is c:\program files\byteagent (upgrades) or c:\program files\agentlink (full installs). Note: Write down the **Export/Import** path, as you will need them in step 8.
   - **Ref Field** = File Name. Click **OK** to confirm the settings.
   - **Command Line** = Where the Byte Agentlink interface is installed. The default folder is c:\program files\byteagent\agentlnk.exe (upgrades) or c:\program files\agentlink\agentlink.exe (full installs).

Then click on the **OK** button and click on the **Close** button on the **Defaults** page.

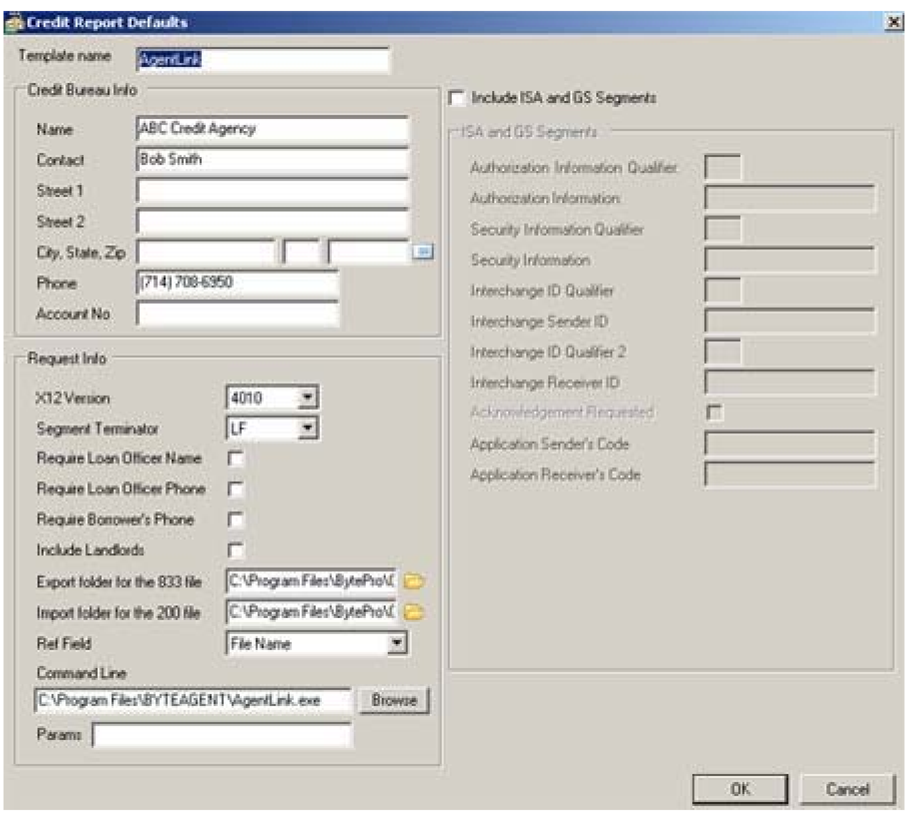


**Figure 9: Configuring Template**

7. At the Generic X-12 Order screen verify the consumer's information and the **AgentLink** template is selected. Click on the **Create File** button.

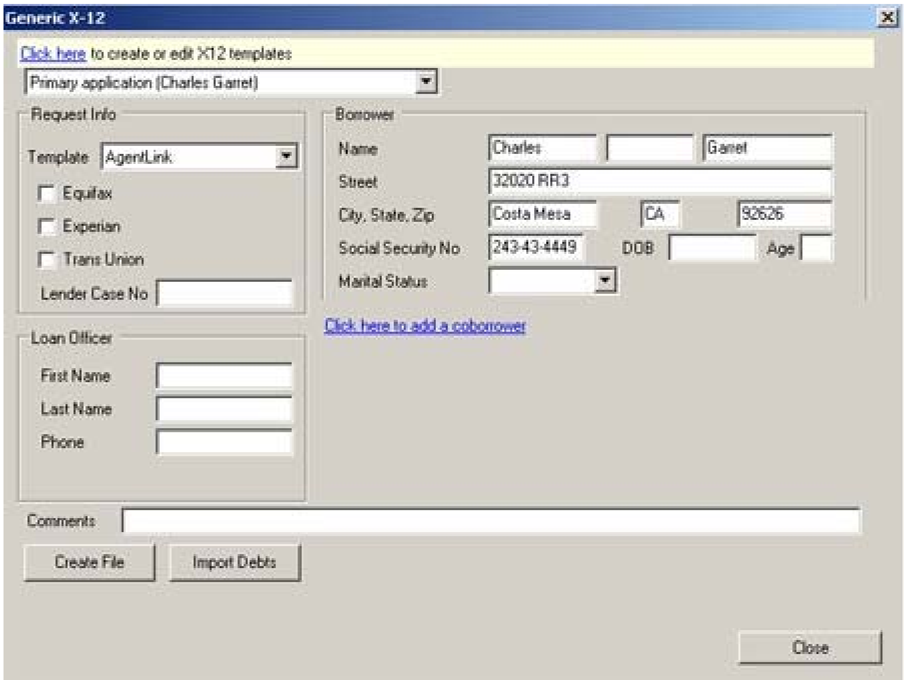


**Figure 10: Creating the Request file**

8. OPTIONAL: You will only to perform this step and 9 when setting up the interface for the first time otherwise proceed to setup 10. When the AgentLink Interface appears click on the **Config** tab, for the **Default LOS** select Byte, in the **interface/request/response paths** enter in what you put in Step 6 for the **import/export** path, enter 833 for the **Request Extension**, 200 for the **Response Extension** and click on the **Save** button.

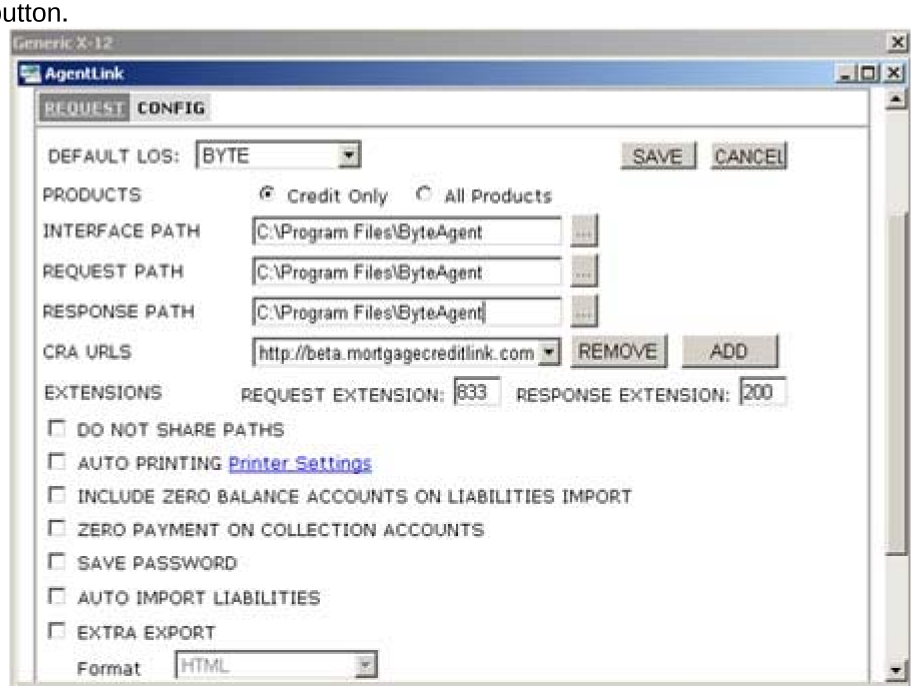


**Figure 11: Configuring AgentLink**

9. When the dialog box pops up click on the **OK** button to confirm the settings.
10. Select the file that you want to order, fill in your login name and password and then click the **Login** button to order the credit report.


**Figure 12: AgentLink Login**

11. OPTIONAL: If you are importing liabilities from a credit report that you have already pulled through the Website, you will get a window similar to figure 14 otherwise proceed to step 14. Click on Select for the file that you want to import. If you want to purchase a new report again, click on the New Report button at the bottom of the screen. Note that you will be charged again for a duplicate credit report.

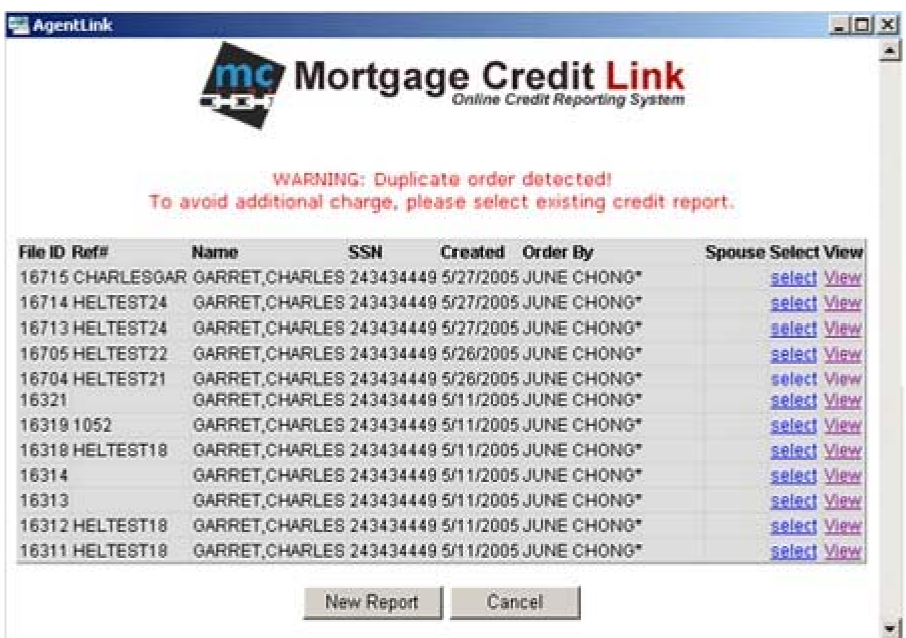


**Figure 13: Warning of Duplicate Order**

12. Verify borrower's information, select your bureau and order options and click on the **Order** button.

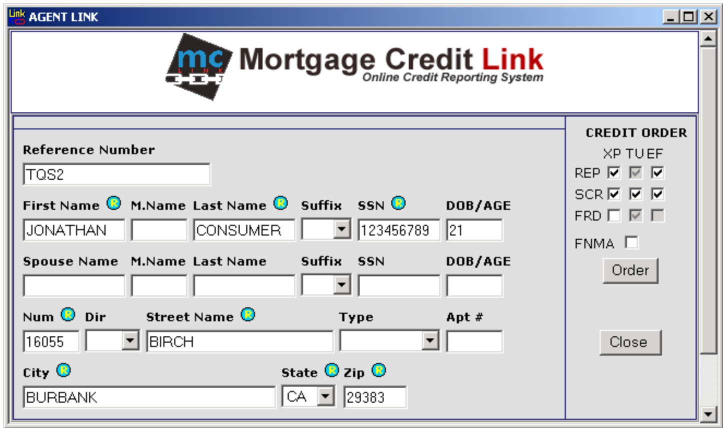


**Figure 14: Agent Link Order Screen**

13. Once the order is completed, you will be shown Figure 15. Click on the **Export File** button on the left.

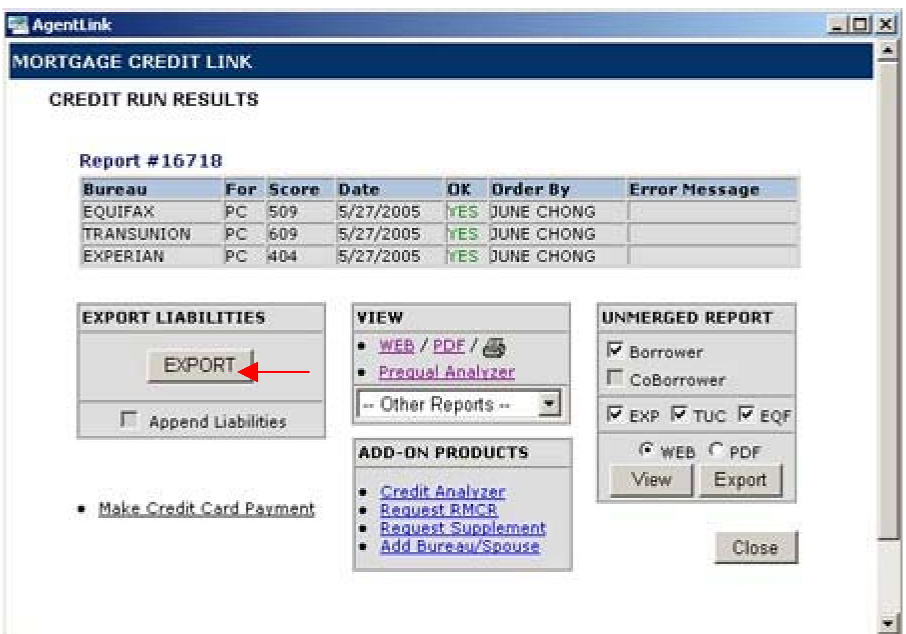


**Figure 15: Credit Run Result**

Options on Credit Run Results Page

- **Export**: Export liabilities into Byte
- **Append Liabilities**: This feature does not work Byte
- **Make Credit Card Payment**: Pay for the Credit File with a credit card.
- **Web**: Display the credit report in HTML format.
- **PDF**: Display the credit report in PDF format (Acrobat Reader 4.05 or higher needs to be installed).
- **Prequal Analyzer**: Calculates the estimated monthly payments on your loan.
- Other Reports: Open other types of reports for printing such as Derogatory Letter, Score Disclosure, Consumer Copy, Creditors, Adverse Summary, Mortgage Only, Mortgage w/ Score, Invoice, and Denial Letter.

- **Credit Analyzer**: A report that suggests how to improve the consumer's credit score.
- **Request RMCR**: Submits a RMCR upgrade request to the system.
- **Request Supplement**: Order supplements.
- **Add Bureau/Spous**e: Add a bureau or a spouse to the existing credit file.
- **Unmerge Report section**: Unmerge a report (removing a bureau or consumer) and View it in HTML or PDF format. You can also Export the unmerged report into Byte.
- **Close**: Close the AgentLink window.

14. After the export completes, you will be shown a message similar to Figure 16. Click on the **OK** button.

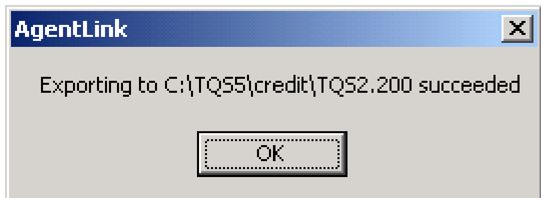


**Figure 16: Export succeeded**

15. Click on the **Close** button to exit the Agent Link interface or minimize the interface for later use.
16. Return to your Byte program and click on the **Import Debts** button.

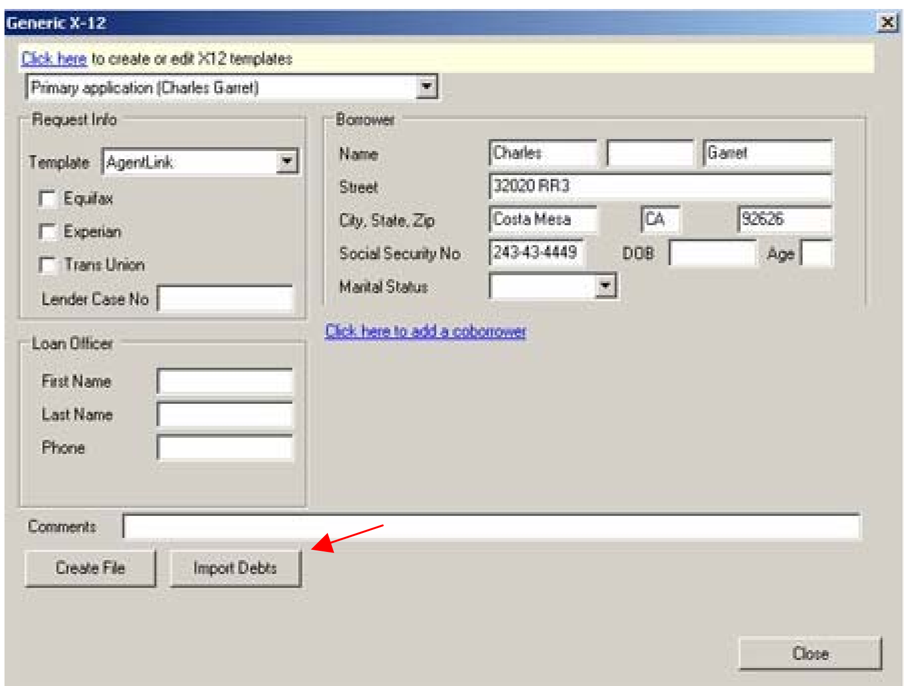


**Figure 17: Importing Liabilities**

17. At the **Open Credit Report File** dialog box select the file you want to import and click on the **Open** button.

18. At the **Import Liabilities** screen check the box **Hide Items with Zero Balance** and click on the **Move All** button to transfer the liabilities into page 2 of 1003 Form.

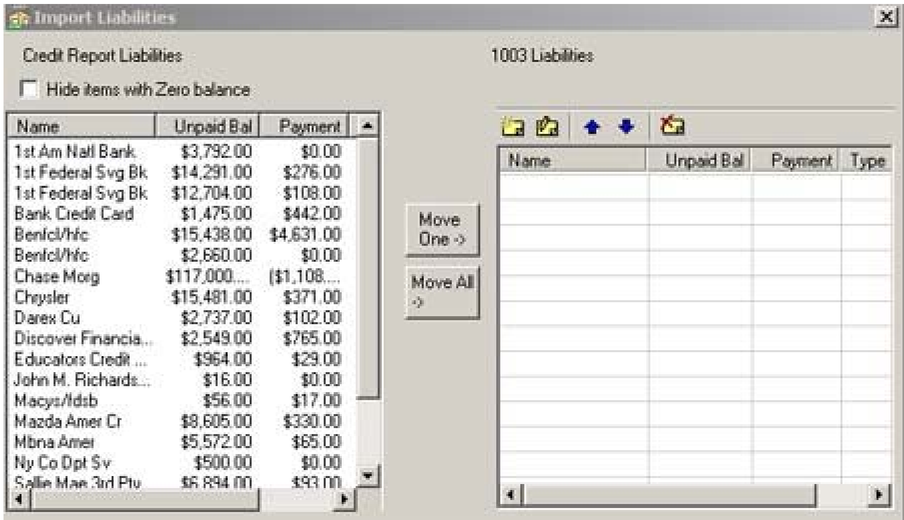


**Figure 18: Transferring Liabilities**